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MAITREYA MEDICARE LIMITED

Our Company was originally incorporated as 'Maitreya Medicare Private Limited' a private limited company under the Companies Act, 2013 at Surat Gujarat, pursuant to a certificate of incorporation dated March 28, 2019, issued by the Registrar of Companies, Central Registration Centre (CRC) ("RoC"). Thereafter, name of our Company was changed from 'Maitreya Medicare Private Limited' to 'Maitreya Medicare Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on March 06, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the RoC on March 30, 2023. Our Company's Corporate Identity Number is U24290GJ2019PLC107298. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 166 of the Red Herring Prospectus dated October 19, 2023 filed with ROC.

Registered Office: Nr. Someshwara Char Rasta, UM Road, Surat, Gujarat-395007 India. Tel: +91 98798 89506; Website: www.maitreyahospitals.com; Contact Person: Ms. Payal Mathur, Company Secretary and Compliance Officer; E-mail id: cs@maitreymedicarelttd.com
Corporate Identity Number: U24290GJ2019PLC107298

OUR PROMOTERS: DR NARENDRA SINGH TANWAR, DR. PRANAV ROHITBHAI THAKER AND MR VIMALKUMAR NATVERLAL PATEL

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 18,16,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF MAITREYA MEDICARE LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ 82 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 72 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 148912 THOUSANDS (THE "ISSUE") OF WHICH 1,08,800 EQUITY SHARES AGGREGATING TO ₹ 8921.6 THOUSANDS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,07,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 82 PER EQUITY SHARE AGGREGATING UPTO ₹ 139990.4 THOUSANDS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE "PUBLIC ISSUE" AND THE "NET ISSUE" WILL CONSTITUTE 26.80 % AND 25.19 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 82.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
ANCHOR INVESTOR ISSUE PRICE IS RS 82 PER EQUITY SHARE. THE ISSUE PRICE IS 8.2 TIMES OF THE FACE VALUE

Risks to Investors:

- We are highly dependent on our doctors, nurses and other healthcare professionals, as well as other key personnel and the loss of, or inability to attract or retain, such persons could adversely affect our business and results of operations.
- The Merchant Banker associated with the issue has handled 16 public issues in the past two years out of which no issues closed below the Issue Price on Listing Date.
- Average cost of acquisition of Equity Shares held by the Promoters Dr. Narendra Singh Tanwar, Mr. Vimalkumar Natverlal Patel and Dr. Pranav Rohitbhai Thaker is ₹ 2.40, ₹ 0.02 and ₹ 0.02 respectively per Equity Share and the Issue Price at the Upper end of the Price Band is ₹ 82 per Equity Share.
- The Price/Earnings ratio based on the Diluted EPS for year ended Sept 2023 for the company at the upper end of the Price Band is ₹ 16.02.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 45.99%.
- We may generate revenue from the arrangements with government sponsored health schemes, any adverse change in these regulations/government policies related to such schemes may adversely affect our business, results of operations, cash flows and prospects.
- We are yet to apply for approvals and licenses for our proposed Valsad hospital in our subsidiary company Maitreya Hospital Pvt Ltd and can be applied only after operations are commenced, so in case we are unable to obtain required applicable approvals and licenses on time it will effect the company's revenues, credibility and future plans.
- Our operations are geographically located in one area at present and any localized social unrest, natural calamities, etc. could have material adverse effect on business and financial operations.

PLEASE NOTE:

Eureka Stock and Share Broking Services Limited acted as sub-syndicate for the IPO vide Sub-Syndicate Agreement executed on October 16, 2023

Kindly read line as below in chapter titled 'MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION' instead of as mentioned on page 395 of prospectus filed on 1st November, 2023.

Point K- "Statement of Tax Benefits dated October 19, 2023 from the Statutory Auditor included in this Prospectus;

Point L- "The examination report dated October 17, 2023, of our Statutory Auditors on our Restated Financial Statements, included in this Prospectus;

Point M- "Consent of the Statutory Auditors, M/s Saherwala & Co., Chartered Accountants, to include their name in this Red Herring Prospectus and as an "Expert" defined under Section 2(38) of the Companies Act, 2013, read with Section 26 of the Companies Act, 2013, in respect of the reports of the Statutory Auditors on the Restated Financial Statements dated October 17, 2023 and the statement of special tax benefits dated October 19, 2023 included in this Prospectus

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, OCTOBER 26, 2023

BID/ISSUE OPENED ON: OCTOBER 27, 2023 | BID/ISSUE CLOSED ON: NOVEMBER 01, 2023

In terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") the Offer has been made for at least 25% of the post-offer paid-up Equity Share capital of our Company. The Offer is being made through the Book Building Process, in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and allocation in the net offer to the public will be made in terms of regulation 253 of the SEBI (ICDR) Regulations, as amended. All bidders, shall only participate in the offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID for RILs using UPI Mechanism) (UPI ID, RILs and UPI Mechanism are defined hereinafter) wherein the Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 268 of the Prospectus.

The bidding for Anchor Investors opened on October 26, 2023. The Company received 4 Anchor Investors application for 9,84,000 Equity Shares. The Anchor Investor allocation price was finalized at Rs. 82 per Equity Share. A total of 4,94,400 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 40,540.80 thousands. The issue price (excluding Anchor Investors Portion) received 2,06,176 applications for 54,35,07,200 Equity Shares (before technical rejections) resulting in 410 times subscription (including reserved portion of market maker). The details of the applications received in the issue from various categories are as under (before technical rejections):

Details of Application Received: (Before Technical Rejections)

Sr. No.	Category	Number of Applications	Number of Equity Shares	Amount (Rs.)
1	Qualified Institutional Buyers	36	2,63,61,600	2,16,16,51,200.00
2	Non-Institutional Investors	10,631	20,42,24,000	16,74,59,68,000.00
4	Retail Individual Investors	1,95,508	31,28,12,800	25,64,91,60,000.00
5	Market Maker	1	1,08,800	89,21,600.00
	TOTAL	2,06,176	54,35,07,200	44,56,57,00,800.00

Final Demand

A summary of the final demand as per NSE Limited as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No	Category	Gross*		Less: Valid Rejections		Valid	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Retail Individual Investors	1,95,508	31,28,12,800	3,949	63,18,400	1,91,559	30,64,94,400
2	Non-Institutional Investors	10,631	20,42,24,000	191	12,89,600	10,440	20,29,34,400
3	Market Maker	1	1,08,800	-	-	1	1,08,800
4	Qualified Institutional Buyers (excluding Anchor Portion)	36	2,63,61,600	-	-	36	2,63,61,600
	Total	2,06,176	54,35,07,200	4,140	76,08,000	2,02,036	53,58,99,200

A. Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off or at the Issue Price of ₹ 82 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 501.46 times. The total number of Equity Shares Allotted in Retail Individual Investors category is 6,11,200 Equity Shares to 1,91,559 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off (8)	After Rounding off (9)								
(1)	(2)	(3)	(4)	(5)	(6)	(7)			(10)	(11)	(12)	(13)	(14)	(15)	(16)	
1	1600	191559	100	306494400	100	611200	3.19	1600	1	500	150	382	100	611200	100	0
Grand Total		191559	100	306494400	100	611200					382	100	611200	100	0	

B. Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have bid at cut-off or at the Offer Price of ₹ 82 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 746.08 times. The total number of Equity Shares Allotted in Non-Institutional Investors category is 2,72,000 Equity Shares to 10,440 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
1	3200	6737	64.53	21558400	10.62	28892	4.29	1600	18	6737	13, 247, 446, 758, 1086, 2752, 3006, 3013, 4037, 4141, 4401, 4408, 4459, 4710, 5363, 5651, 5839, 6372	18	10.58	28800	10.58	-92
2	4800	907	8.68	4353600	2.14	5835	6.43	1600	4	907	124, 207, 500, 798	4	2.35	6400	2.35	565
3	6400	335	3.2	2144000	1.05	2874	8.58	1600	2	335	177, 194	2	1.17	3200	1.17	326
4	8000	194	1.85	1552000	0.76	2080	10.72	1600	1	194	28	1	0.58	1600	0.58	-480
5	9600	121	1.15	1161600	0.57	1557	12.87	1600	1	121	70	1	0.58	1600	0.58	43
6	11200	133	1.27	1489600	0.73	1997	15.02	1600	1	133	85	1	0.58	1600	0.58	-397
7	12800	739	7.07	9459200	4.66	12678	17.16	1600	8	739	28, 178, 303, 353, 420, 576, 670, 709	8	4.7	12800	4.7	122
8	14400	128	1.22	1843200	0.9	2471	19.3	1600	2	128	66, 127	2	1.17	3200	1.17	729
9	16000	202	1.93	3232000	1.59	4332	21.45	1600	3	202	57, 116, 195	3	1.76	4800	1.76	468
10	17600	60	0.57	1056000	0.52	1415	23.58	1600	1	60	17	1	0.58	1600	0.58	185
11	19200	53	0.5	1017600	0.5	1364	25.74	1600	1	53	46	1	0.58	1600	0.58	236
12	20800	38	0.36	790400	0.38	1059	27.87	1600	1	38	35	1	0.58	1600	0.58	541
13	24000	64	0.61	1536000	0.75	2059	32.17	1600	1	64	52	1	0.58	1600	0.58	-459
14	25600	28	0.26	716800	0.35	961	34.32	1600	1	28	22	1	0.58	1600	0.58	639
15	32000	53	0.5	1696000	0.83	2273	42.89	1600	1	53	5	1	0.58	1600	0.58	-673
16	33600	26	0.24	873600	0.43	1171	45.04	1600	1	26	20	1	0.58	1600	0.58	429
17	40000	25	0.23	1000000	0.49	1340	53.6	1600	1	25	2	1	0.58	1600	0.58	260
18	48000	22	0.21	1056000	0.52	1415	64.32	1600	1	22	7	1	0.58	1600	0.58	185
19	60800	14	0.13	851200	0.41	1141	81.5	1600	1	14	3	1	0.58	1600	0.58	459
20	64000	15	0.14	960000	0.47	1287	85.8	1600	1	15	4	1	0.58	1600	0.58	313
21	68800	10	0.09	688000	0.33	922	92.2	1600	1	10	1	1	0.58	1600	0.58	678
22	80000	13	0.12	1040000	0.51	1394	107.23	1600	1	13	6	1	0.58	1600	0.58	206
23	112000	6	0.05	672000	0.33	901	150.17	1600	1	6	4	1	0.58	1600	0.58	699
24	120000	6	0.05	720000	0.35	965	160.83	1600	1	6	5	1	0.58	1600	0.58	635
25	121600	5	0.04	608000	0.29	815	163	1600	1	5	3	1	0.58	1600	0.58	785
26	123200	14	0.13	724800	0.84	2312	165.14	1600	1	14	5	1	0.58	1600	0.58	-712
27	124800	6	0.05	748800	0.36	1004	167.33	1600	1	6	4	1	0.58	1600	0.58	596
28	128000	6	0.05	768000	0.37	1029	171.5	1600	1	6	5	1	0.58	1600	0.58	571
29	144000	5	0.04	720000	0.35	965	193	1600	1	5	2	1	0.58	1600	0.58	635
30	160000	15	0.14	2400000	1.18	3217	214.47	1600	2	15	1, 12	2	1.17	3200	1.17	-17
31	169600	5	0.04	848000	0.41	1137	227.4	1600	1	5	4	1	0.58	1600	0.58	463
32	200000	3	0.02	600000	0.29	804	268	1600	1	3	2	1	0.58	1600	0.58	796

33	230400	4	0.03	921600	0.45	1235	308.75	1600	1	4	3	1	0.58	1600	0.58	365
34	240000	3	0.02	720000	0.35	965	321.67	1600	1	3	3	1	0.58	1600	0.58	635
35	244800	5	0.04	1224000	0.6	1641	328.2	1600	1	5	5	1	0.58	1600	0.58	-41
36	304000	2	0.01	608000	0.29	815	407.5	1600	1	2	1	1	0.58	1600	0.58	785
37	305600	2	0.01	611200	0.3	819	409.5	1600	1	2	2	1	0.58	1600	0.58	781
38	340800	2	0.01	681600	0.33	914	457	1600	1	2	2	1	0.58	1600	0.58	686
39	344000	2	0.01	688000	0.33	922	461	1600	1	2	2	1	0.58	1600	0.58	678
40	364800	4	0.03	1459200	0.71	1956	489	1600	1	4	3	1	0.58	1600	0.58	-356
41	366400	4	0.03	1465600	0.72	1964	491	1600	1	4	2	1	0.58	1600	0.58	-364
42	368000	3	0.02	1104000	0.54	1480	493.33	1600	1	3	3	1	0.58	1600	0.58	120
43	417600	2	0.01	835200	0.41	1119	559.5	1600	1	2	2	1	0.58	1600	0.58	481
44	430400	2	0.01	860800	0.42	1154	577	1600	1	2	2	1	0.58	1600	0.58	446
45	478400	2	0.01	956800	0.47	1282	641	1600	1	2	2	1	0.58	1600	0.58	318
46	483200	2	0.01	966400	0.47	1295	647.5	1600	1	2	1	1	0.58	1600	0.58	305
47	489600	2	0.01	979200	0.48	1312	656	1600	1	2	1	1	0.58	1600	0.58	288
48	558400	2	0.01	1116800	0.55	1497	748.5	1600	1	2	2	1	0.58	1600	0.58	103
49	609600	4	0.03	2438400	1.2	3268	817	1600	2	4	1, 4	2	1.17	3200	1.17	-68
50	611200	2	0.01	1222400	0.6	1638	819	1600	1	2	1	1	0.58	1600	0.58	-38
51	632000	1	0	632000	0.31	847	847	1600	1	1		1	0.58	1600	0.58	753
52	640000	2	0.01	1280000	0.63	1716	858	1600	1	2	1	1	0.58	1600	0.58	-116
53	641600	1	0	641600	0.31	860	860	1600	1	1		1	0.58	1600	0.58	740
54	643200	1	0	643200	0.31	862	862	1600	1	1		1	0.58	1600	0.58	738
55	651200	1	0	651200	0.32	873	873	1600	1	1		1	0.58	1600	0.58	727
56	689600	1	0	689600	0.33	924	924	1600	1	1		1	0.58	1600	0.58	676
57	707200	2	0.01	1414400	0.69	1896	948	1600	1	2	1	1	0.58	1600	0.58	-296
58	720000	1	0	720000	0.35	965	965	1600	1	1		1	0.58	1600	0.58	635
59	731200	2	0.01	1462400	0.72	1960	980	1600	1	2	2	1	0.58	1600	0.58	-360
60	736000	1	0	736000	0.36	986	986	1600	1	1		1	0.58	1600	0.58	614
61	737600	1	0	737600	0.36	989	989	1600	1	1		1	0.58	1600	0.58	611
62	739200	1	0	739200	0.36	991	991	1600	1	1		1	0.58	1600	0.58	609
63	760000	1	0	760000	0.37	1019	1019	1600	1	1		1	0.58	1600	0.58	581
64	766400	1	0	766400	0.37	1027	1027	1600	1	1		1	0.58	1600	0.58	573
65	784000	1	0	784000	0.38	1051	1051	1600	1	1		1	0.58	1600	0.58	549
66	801600	1	0	801600	0.39	1074	1074	1600	1	1		1	0.58	1600	0.58	526
67	806400	1	0	806400	0.39	1081	1081	1600	1	1		1	0.58	1600	0.58	519
68	811200	1	0	811200	0.39	1087	1087	1600	1	1		1	0.58	1600	0.58	513
69	812800	1	0	812800	0.4	1089	1089	1600	1	1		1	0.58	1600	0.58	511
70	819200	1	0	819200	0.4	1098	1098	1600	1	1		1	0.58	1600	0.58	502
71	822400	1	0	822400	0.4	1102	1102	1600	1	1		1	0.58	1600	0.58	498
72	835200	2	0.01	1670400	0.82	2239	1119.5	1600	1	2		1	0.58	1600	0.58	-639
73	840000	1	0	840000	0.41	1126	1126	1600	1	1		1	0.58	1600	0.58	474
74	848000	1	0	848000	0.41	1137	1137	1600	1	1		1	0.58	1600	0.58	463
75	854400	4	0.03	3417600	1.68	4581	1145.25	1600	3	4	1, 2, 3	3	1.76	4800	1.76	219
76	856000	1	0	856000	0.42	1147	1147	1600	1	1		1	0.58	1600	0.58	453
77	864000	1	0	864000	0.42	1158	1158	1600	1	1		1	0.58	1600	0.58	442
78	865600	1	0	865600	0.42	1160	1160	1600	1	1		1	0.58	1600	0.58	440
79	878400	1	0	878400	0.43	1177	1177	1600	1	1		1	0.58	1600	0.58	423
80	880000	3	0.02	2640000	1.3	3538	1179.33	1600	2	3	2, 3	2	1.17	3200	1.17	-338
81	881600	2	0.01	1763200	0.86	2363	1181.5	1600	1	2	2	1	0.58	1600	0.58	-763
82	883200	50	0.47	44160000	21.76	59189	1183.78	1600	37	50	1, 2, 3, 4, 5, 8, 10, 11, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 30, 32, 33, 35, 36, 37, 38, 39, 41, 42, 44, 45, 47, 48, 49	37	21.76	59200	21.76	11
83	22400	23	0.22	515200	0.25	691	30.04	1600	0	23		0	0	0	0	-691
84	27200	13	0.12	353600	0.17	474	36.46	1600	0	13		0	0	0	0	-474
85	28800	17	0.16	489600	0.24	656	38.59	1600	0	17		0	0	0	0	-656
86	30400	17	0.16	516800	0.25	693	40.76	1600	0	17		0	0	0	0	-693
87	35200	9	0.08	316800	0.15	425	47.22	1600	0	9		0	0	0	0	-425
88	36800	11	0.1	404800	0.19	543	49.36	1600	0	11		0	0	0	0	-543
89	38400	12	0.11	460800	0.22	618	51.5	1600	0	12		0	0	0	0	-618
90	41600	10	0.09	416000	0.2	558	55.8	1600	0	10		0	0	0	0	-558
91	43200	10	0.09	432000	0.21	579	57.9	1600	0	10		0	0	0	0	-579
92	44800	2	0.01	89600	0.04	120	60	1600	0	2		0	0	0	0	-120
93	46400	6	0.05	278400	0.13	373	62.17	1600	0	6		0	0	0	0	-373
94	49600	4	0.03	198400	0.09	266	66.5	1600	0	4		0	0	0	0	-266
95	51200	2	0.01	102400	0.05	137	68.5	1600	0	2		0	0	0	0	-137
96	52800	6	0.05	316800	0.15	425	70.83	1600	0	6		0	0	0	0	-425
97	54400	3	0.02	163200	0.08	219	73	1600	0	3		0	0	0	0	-219
98	56000	8	0.07	448000	0.22	600	75	1600	0	8		0	0	0	0	-600
99	57600	3	0.02	172800	0.08	232	77.33	1600	0	3		0	0	0	0	-232
100	59200	4	0.03	236800	0.11	317	79.25	1600	0	4		0	0	0	0	-317
101	62400	5	0.04	312000	0.15	418	83.6	1600	0	5		0	0	0	0	-418
102	65600	2	0.01	131200	0.06	176	88	1600	0	2		0	0	0	0	-176
103	67200	2	0.01	134400	0.06	180	90	1600	0	2		0	0	0	0	-180
104	72000	5	0.04	360000	0.17	483	96.6	1600	0	5		0	0	0	0	-483
105	73600	1	0	73600	0.03	99	99	1600	0	1		0	0	0	0	-99
106	75200	3	0.02	225600	0.11	302	100.67	1600	0	3		0	0	0	0	-302
107	76800	1	0	76800	0.03	103	103	1600	0	1		0	0	0	0	-103
108	78400	1	0	78400	0.03	105	105	1600	0	1		0	0	0	0	-105
109	81600	4	0.03	326400	0.16	437	109.25	1600	0	4		0	0	0	0	-437
110	84800	3	0.02	254400	0.12	341	113.67	1600	0	3		0	0	0	0	-341
111	86400	2	0.01	172800	0.08	232	116	1600	0	2		0	0	0	0	-232
112	88000	3	0.02	264000	0.13	354	118	1600	0	3		0	0	0	0	-354
113	89600	1	0	89600	0.04	120	120	1600	0	1		0	0	0	0	-120
114	91200	4	0.03	364800	0.17	489	122.25	1600	0	4		0	0	0	0	-489
115	92800	1	0	92800	0.04	124	124	1600	0	1		0	0	0	0	-124
116	96000	6	0.05	576000	0.28	772	128.67	1600	0	6		0	0	0	0	-772
117	97600	4	0.03	390400	0.19	523	130.75	1600	0	4		0	0	0	0	-523
118	99200	1	0	99200	0.04	133	133	1600	0	1		0	0	0	0	-133
119	100800	1	0	100800	0.04	135	135	1600	0	1		0	0	0	0	-135
120	104000	4	0.03	416000	0.2	558	139.5	1600	0	4		0	0	0	0	-558
121	105600	3	0.02	316800	0.15	425	141.67	1600	0	3		0	0	0	0	-425
122	108800	5	0.04	544000	0.26	729	145.8	1600	0	5		0	0	0		

154	251200	1	0	251200	0.12	337	337	1600	0	1		0	0	0	0	-337
155	252800	1	0	252800	0.12	339	339	1600	0	1		0	0	0	0	-339
156	254400	1	0	254400	0.12	341	341	1600	0	1		0	0	0	0	-341
157	256000	1	0	256000	0.12	343	343	1600	0	1		0	0	0	0	-343
158	260800	2	0.01	521600	0.25	699	349.5	1600	0	2		0	0	0	0	-699
159	265600	2	0.01	531200	0.26	712	356	1600	0	2		0	0	0	0	-712
160	272000	1	0	272000	0.13	365	365	1600	0	1		0	0	0	0	-365
161	291200	1	0	291200	0.14	390	390	1600	0	1		0	0	0	0	-390
162	297600	1	0	297600	0.14	399	399	1600	0	1		0	0	0	0	-399
163	308800	1	0	308800	0.15	414	414	1600	0	1		0	0	0	0	-414
164	316800	1	0	316800	0.15	425	425	1600	0	1		0	0	0	0	-425
165	318400	1	0	318400	0.15	427	427	1600	0	1		0	0	0	0	-427
166	320000	1	0	320000	0.15	429	429	1600	0	1		0	0	0	0	-429
167	331200	1	0	331200	0.16	444	444	1600	0	1		0	0	0	0	-444
168	336000	1	0	336000	0.16	450	450	1600	0	1		0	0	0	0	-450
169	353600	1	0	353600	0.17	474	474	1600	0	1		0	0	0	0	-474
170	379200	1	0	379200	0.18	508	508	1600	0	1		0	0	0	0	-508
171	382400	1	0	382400	0.18	513	513	1600	0	1		0	0	0	0	-513
172	388800	1	0	388800	0.19	521	521	1600	0	1		0	0	0	0	-521
173	390400	1	0	390400	0.19	523	523	1600	0	1		0	0	0	0	-523
174	400000	1	0	400000	0.19	536	536	1600	0	1		0	0	0	0	-536
175	427200	1	0	427200	0.21	573	573	1600	0	1		0	0	0	0	-573
176	452800	1	0	452800	0.22	607	607	1600	0	1		0	0	0	0	-607
177	454400	1	0	454400	0.22	609	609	1600	0	1		0	0	0	0	-609
178	473600	1	0	473600	0.23	635	635	1600	0	1		0	0	0	0	-635
179	475200	1	0	475200	0.23	637	637	1600	0	1		0	0	0	0	-637
180	476800	1	0	476800	0.23	639	639	1600	0	1		0	0	0	0	-639
181	480000	1	0	480000	0.23	643	643	1600	0	1		0	0	0	0	-643
182	481600	1	0	481600	0.23	646	646	1600	0	1		0	0	0	0	-646
183	488000	1	0	488000	0.24	654	654	1600	0	1		0	0	0	0	-654
184	491200	1	0	491200	0.24	658	658	1600	0	1		0	0	0	0	-658
185	492800	1	0	492800	0.24	661	661	1600	0	1		0	0	0	0	-661
186	494400	1	0	494400	0.24	663	663	1600	0	1		0	0	0	0	-663
187	496000	1	0	496000	0.24	665	665	1600	0	1		0	0	0	0	-665
188	510400	1	0	510400	0.25	684	684	1600	0	1		0	0	0	0	-684
189	515200	1	0	515200	0.25	691	691	1600	0	1		0	0	0	0	-691
190	542400	1	0	542400	0.26	727	727	1600	0	1		0	0	0	0	-727
191	545600	1	0	545600	0.26	731	731	1600	0	1		0	0	0	0	-731
192	561600	1	0	561600	0.27	753	753	1600	0	1		0	0	0	0	-753
193	563200	1	0	563200	0.27	755	755	1600	0	1		0	0	0	0	-755
194	564800	1	0	564800	0.27	757	757	1600	0	1		0	0	0	0	-757
195	566400	1	0	566400	0.27	759	759	1600	0	1		0	0	0	0	-759
196	569600	1	0	569600	0.28	763	763	1600	0	1		0	0	0	0	-763
197	572800	1	0	572800	0.28	768	768	1600	0	1		0	0	0	0	-768
198	0							1600	16	312	28, 38, 87, 144, 151, 180, 187, 198, 204, 209, 210, 218, 219, 221, 226, 311	16	9.41	25600	9.41	25600
Grand Total		10440	100	202934400	100	272000						170	100	272000	100	0

C. Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, who have bid at cut-off or at the Offer Price of ₹ 82 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 1 times. The total number of Equity Shares Allotted in Market Maker category is 1,08,800 Equity Shares to 1 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	108800	1	100	108800	100	108800	108800	108800	1	1	1	100	108800	100	0
Grand Total			1	100	108800	100	108800	108800				1	100	108800	1000

D. Allotment to Qualified Institutional Buyers (After Technical Rejections)

The Basis of Allotment to the Qualified Institutional Buyers, who have bid at cut-off or at the Offer Price of ₹ 82 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 79.98 times. The total number of Equity Shares Allotted in QIB is 3,29,600 Equity Shares to 36 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)
							Before Rounding	After Rounding								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	off (8)	off (9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
1	121600	1	2.77	121600	0.46	1521	1521	1600	1	1		1	2.77	1600	0.48	79
2	180800	1	2.77	180800	0.68	2261	2261	1600	1	1		1	2.77	1600	0.48	-661
3	182400	1	2.77	182400	0.69	2281	2281	1600	1	1		1	2.77	1600	0.48	-681
4	243200	2	5.55	486400	1.84	6081	3040.5	3200	1	1		2	5.55	6400	1.94	319
5	244800	1	2.77	244800	0.92	3061	3061	3200	1	1		1	2.77	3200	0.97	139
6	304000	1	2.77	304000	1.15	3801	3801	3200	1	1		1	2.77	3200	0.97	-601
7	329600	1	2.77	329600	1.25	4121	4121	4800	1	1		1	2.77	4800	1.45	679
8	364800	1	2.77	364800	1.38	4561	4561	4800	1	1		1	2.77	4800	1.45	239
9	371200	1	2.77	371200	1.4	4641	4641	4800	1	1		1	2.77	4800	1.45	159
10	400000	1	2.77	400000	1.51	5001	5001	4800	1	1		1	2.77	4800	1.45	-201
11	427200	1	2.77	427200	1.62	5341	5341	4800	1	1		1	2.77	4800	1.45	-541
12	595200	1	2.77	595200	2.25	7442	7442	8000	1	1		1	2.77	8000	2.42	558
13	609600	1	2.77	609600	2.31	7622	7622	8000	1	1		1	2.77	8000	2.42	378
14	611200	1	2.77	611200	2.31	7642	7642	8000	1	1		1	2.77	8000	2.42	358
15	668800	1	2.77	668800	2.53	8362	8362	8000	1	1		1	2.77	8000	2.42	-362
16	670400	1	2.77	670400	2.54	8382	8382	8000	1	1		1	2.77	8000	2.42	-382
17	675200	1	2.77	675200	2.56	8442	8442	8000	1	1		1	2.77	8000	2.42	-442
18	676800	4	11.11	2707200	10.26	33848	8462	8000	1	1		4	11.11	32000	9.7	-1848
19	676800							1600	1	4	4		0	1600	0.48	1600
20	731200	1	2.77	731200	2.77	9142	9142	9600	1	1		1	2.77	9600	2.91	458
21	1132800	1	2.77	1132800	4.29	14163	14163	14400	1	1		1	2.77	14400	4.36	237
22	1209600	2	5.55	2419200	9.17	30247	15123.5	14400	1	1		2	5.55	28800	8.73	-1447
23	1209600							1600	1	2	2		0	1600	0.48	1600
24	1212800	10	27.77	12128000	46	151637	15163.7	14400	1	1		10	27.77	144000	43.68	-7637
25	1212800							1600	5	10	1, 3, 5, 6, 10		0	8000	2.42	8000
Grand Total			36	100	26361600	100	329600					36	100	329600	1000	

E. Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 4,94,400 Equity Shares to 4 Anchor Investors at the Anchor Investor Issue Price of Rs. 82 per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	FIs/BANKS	MF's	IC	AIF	FIs/FPI	OTHERS	TOTAL
Anchor	-	-	-	4,94,400	-	-	4,94,40

The Board of Directors of our Company at its meeting held on November 03, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on November 03, 2023 and the payments to non-syndicate brokers have been issued on November 03, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on November 03, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE and Company shall receive the listing and trading approval from NSE and trading of Equity Share is expected to commence on November 07, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made shall be hosted on the website of Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

Link Intime India Private Limited
C-101, 1st Floor, 247 Park, Lal Shadur Shastri Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India.
Telephone: +91 810 811 4949; E-mail id: maitreymedicare ipo@linkintime.co.in; Website: www.linkintime.co.in;
Investor Grievance E-mail ID: maitreymedicare.ipo@linkintime.co.in; Contact Person: Shanti Gopalkrishnan;
SEBI Registration Number: INR000004058; CIN No: U67190MH1999PTC118368

Place : Surat, Gujarat
Date : November 4, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF MAITREYA MEDICARE LIMITED.

Disclaimer: MAITREYA MEDICARE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated October 19, 2023 has been filed with the Registrar of Companies, Gujarat and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#me>, offer and is available on the websites of the BRLMs at [www.gyrcapitaladvisors.com</](http://www.gyrcapitaladvisors.com)